**STACKED Success Sessions**

2025 Cohort Syllabus

<https://www.stackingbenjamins.com/stacked-book-club-moms-message-board/>

All meetings on Wednesday’s at 8pm ET / 5pm PT \*

Sessions will be recorded and can be rewatched anytime

\*Dates subject to change

Feb 12 - Orientation Session: How We’re Going To Get You STACKED!

Feb 18 - TUESDAY - Session 1: One Idea to Rule Them All - The Timeline

Feb 26 - Session 2: Setting Up Your Money Dashboard - Tracking Tools

Mar 5 - Session 3: Budgeting Tetris & Increasing Your Income

Mar 12 - Session 4: Debt, or Driving a Moped Down a Dirt Road to Hell/Credit (AKA One for Me, Three for the Bank) & Introduction to Investing

Mar 18 - Session 5: What To Expect When You’re Investing - Morningstar

March 26 - Session 6: Avoiding Risk Management Horror Stories/Estate Planning: The Final Frontier

April 2 - Session 7: What To Expect Now That You’re Invested - Efficient Frontier and Putting Together a Portfolio

April 9 - TUESDAY - Session 8: What to Expect Part II - Investment Policy Statement

April 16 - Session 9: Inflation and Taxes: The Two Horsemen of the Investing Apocalypse

April 23 - Session 10: Hiring Advisors Who Won’t Bleed You Dry/Session Wrap Up